

## ASSOCIATED BROKERS PVT. LTD.

# H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path. (Lane Opposite Little Flower School) Hatigaon. GUWAHATI - 781 038.

#### **Final Market Report**

Guwahati Sale No: 09 Date of Sale :25/02/2025

| Sale No: 09 OFFERINGS (In Packages): |      |     |      |      |  |  |  |
|--------------------------------------|------|-----|------|------|--|--|--|
| CTC Leaf Orthodox Leaf Dust Total    |      |     |      |      |  |  |  |
| 2024/25                              | 6381 | 343 | 1964 | 8688 |  |  |  |
| 2023/24                              | 0    | 0   | 0    | 0    |  |  |  |
| Difference Qty.                      | 0    | 0   | 0    | 0    |  |  |  |
| Difference %                         | 0    | 0   | 0    | 0    |  |  |  |

#### Market: CTC

There was fair demand. All sorts were irregular commensurate with quality.

## **Buying Pattern: CTC.**

There was very selective enquiry from HUL/ TCPL. Western India / North India buyers operated. Internal were the mainstay.

#### **Market: DUST**

The dust market witnessed a similar trend to the leaf being irregular following quality.

# **Buying Pattern: DUST**

HUL/ Western India operated selectively. North India / Internal buyers were the mainstay.

| GTAC AUCTION AVERAGES |      |        |        |        |  |  |
|-----------------------|------|--------|--------|--------|--|--|
| SALE 09 07 06         |      |        |        |        |  |  |
| LEAF                  | 2024 | 153.10 | 147.55 | 155.04 |  |  |
| LLAI                  | 2023 | 0      | 133.22 | 125.81 |  |  |
| DUST                  | 2024 | 148.97 | 134.82 | 142.96 |  |  |
| 0031                  | 2023 | 0      | 118.64 | 118.14 |  |  |
| TOTAL                 | 2024 | 151.73 | 143.83 | 151.74 |  |  |
| IOTAL                 | 2023 | 0      | 128.32 | 123.28 |  |  |

| QUANTITY | QUANTITY OFFERED & SOLD (IN LAC KGS) |          |                 |              |                       |               |                 |              |
|----------|--------------------------------------|----------|-----------------|--------------|-----------------------|---------------|-----------------|--------------|
|          | SALE NO.09-2024/25                   |          |                 |              |                       | ALE NO.09- 20 | 023/24          |              |
| Category | Offered<br>Qty                       | Sold Qty | Sold<br>Average | Out lot<br>% | Offered<br><b>Qty</b> | Sold<br>Qty   | Sold<br>Average | Out lot<br>% |
| СТС      | 7.33                                 | 5.15     | 153.10          | 30           | 0                     | 0             | 0               | 0            |
| DUST     | 3.79                                 | 2.57     | 148.97          | 32           | 0                     | 0             | 0               | 0            |
| TOTAL    | 11.12                                | 7.73     | 151.73          | 30           | 0                     | 0             | 0               | 0            |

| QUANTITY           | QUANTITY OFFERED & SOLD (IN LAC KGS,) |             |                 |              |                |             |                 |              |
|--------------------|---------------------------------------|-------------|-----------------|--------------|----------------|-------------|-----------------|--------------|
| SALE NO.07-2024/25 |                                       |             |                 | S            | ALE NO.07 - 2  | 023/24      |                 |              |
| Category           | Offered<br>Qty                        | Sold<br>Qty | Sold<br>Average | Out lot<br>% | Offered<br>Qty | Sold<br>Qty | Sold<br>Average | Out lot<br>% |
| СТС                | 20.70                                 | 14.98       | 147.55          | 28           | 13.91          | 11.04       | 133.22          | 20.63        |
| DUST               | 11.51                                 | 6.20        | 134.82          | 46           | 7.94           | 5.59        | 118.64          | 29.56        |
| TOTAL              | 32.21                                 | 21.90       | 143.83          | 34           | 21.86          | 16.64       | 128.32          | 23.88        |

| PRICE RANGE       |                 |       |           |         |  |  |
|-------------------|-----------------|-------|-----------|---------|--|--|
|                   | Sale 09-2024/25 |       | Sale 07-2 | 2024/25 |  |  |
| % OFTEAS SOLD     | СТС             | DUST  | СТС       | DUST    |  |  |
| BELOW 100         | 0.07            | 1.25  | 0.61      | 0.92    |  |  |
| BETWEEN 100- 119  | 5.69            | 2.12  | 8.42      | 7.40    |  |  |
| BETWEEN 120 - 139 | 26.27           | 12.50 | 26.50     | 11.35   |  |  |
| BETWEEN 140 - 159 | 14.85           | 7.16  | 15.42     | 5.60    |  |  |
| BETWEEN 160 - 179 | 8.42            | 4.48  | 8.84      | 1.68    |  |  |
| BETWEEN 180- 199  | 3.40            | 1.97  | 4.29      | 0.59    |  |  |
| BETWEEN 200 - 219 | 4.15            | 1.43  | 2.62      | 0.83    |  |  |
| BETWEEN 220 - 239 | 1.20            | 1.98  | 3.14      | 0.47    |  |  |
| BETWEEN 240 - 259 | 0.62            | 0.05  | 0.44      | 0.24    |  |  |
| BETWEEN 260 - 279 | 0.33            | 0.38  | 0.19      | 0.02    |  |  |
| BETWEEN 280 - 299 | 0.24            | 0.00  | 0.05      | 0.04    |  |  |
| 300 AND ABOVE     | 1.45            | 0.00  | 0.20      | 0.12    |  |  |

| CLOSING FIGURES | Season 2024/25 |      | Season 2023/24 |       |
|-----------------|----------------|------|----------------|-------|
| Sale No.        | 09             | 07   | 09             | 07    |
| СТС             | 6381           | 7402 | No sale        | 16717 |
| ORTH            | 343            | 3    | No sale        | 288   |
| DUST            | 1964           | 891  | No sale        | 4923  |
| TOTAL           | 8688           | 8296 | No sale        | 21928 |

| GTAC ARRIVALS (In Packages) |       |       |           |  |  |
|-----------------------------|-------|-------|-----------|--|--|
| 2025 2024 Difference        |       |       |           |  |  |
| 1st Jan to 12th Feb.        | 43849 | 84086 | (-) 40237 |  |  |

|                        | 2024-25 | 2023-24 | Difference |
|------------------------|---------|---------|------------|
| 1st April to 12th Feb. | 5542027 | 5331333 | (+) 210694 |